

Leaving a gift
in your Will



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Thank you for thinking about leaving
a gift to Mid and North Powys Mind in your will...

1. Why do we need your help?

Mid and North Powys Mind is an independent charity which offers advice, support and opportunities for young people and adults with mental health issues. We're committed to providing free support, so that people in our community can regain the confidence they need to take control of their lives.

We support 100's of people every year, but mental health problems are on the rise. 1 in 4 of us will experience mental health problems in our life time.

In order to continue our work, now and in the future, Mid and North Powys Mind needs your help...

As with all local Mind associations, we receive no core funding from Mind. Leaving a gift for us in your Will is a positive way to ensure we continue making an impact in your community.

All gifts, large or small, will help us create communities where anyone experiencing a mental health problem can get the support and respect they deserve.



To find out more about how you can make a difference, please read our latest Annual Report

To request a copy
admin@mnpmind.org.uk

2. Why should I leave money to a charity in my will?

We know that friends and family always come first, but by leaving a gift to **Mid and North Powys Mind**, you can create a living legacy for future generations who'll need our help.

By making a Will your assets will be distributed according to your wishes, including support for causes that were important to you during your lifetime. A "legacy" represents what mattered to us most, and we know support for local mental health services is important to you.

If you leave money to a registered charity, such as Mid and North Powys Mind, we can receive your gift tax free – and it can also reduce inheritance tax bills for your loved ones.

By remembering **Mid and North Powys Mind** in your Will, you can help ensure we are always here for people with mental health issues.

35% of people would leave a gift to a charity in their Will once family and friends have been provided for... but only 7% actually do.



3. How do I include Mid and North Powys Mind in my Will?

Whatever you are able to give after looking after family and friends will make an important difference to our charity. Just leaving 1% of your estate will really help us in the future...

Whatever your age, it's never too early to think about making a Will.

If you have not already written your Will...

- 1 Make a list of everything you own – calculate the value of your estate, taking into account property, investments and any debts
- 2 Decide on who you'll give to – members of your family, friends and charities
- 3 Decide on what you'll give – many people choose to leave a residuary legacy to Mid and North Powys Mind, as this gift always ensures that family are provided for first
- 4 Appoint your executors – these individuals will be named in your Will and are responsible for making sure your instructions are carried out
- 5 Write your Will - A solicitor can assist you with this.
- 6 Store your Will in a safe place and keep a copy to check from time to time. Your solicitor will often store it without charge. Make sure a relative or close friend knows where the original copy of your Will is stored

When you visit a solicitor, they will help you create a Will that meets your wishes and needs.

There are different types of ways to leave a gift to Mid and North Powys Mind...



Residuary legacy

(a share of your estate)

The remainder of the estate once other gifts and payments have been made to family and friends. This type of gift is popular with our supporters because it remains proportional to the value of your estate by keeping pace with inflation. This is our recommended wording:

"I give ___ % of my residuary estate to Mid and North Powys Mind (registered charity number 1167840), to be applied for its general purposes and I declare that the receipt of the finance director or appropriate officer shall be a complete discharge to my trustees."

Pecuniary legacy

(cash gift)

A fixed sum of money, which decreases over time as the cost of living increases. This is our recommended wording:

"I give £ ___ to Mid and North Powys Mind (registered charity number 1167840), to be applied for its general purposes and declare that the receipt of the finance director or appropriate officer shall be a complete discharge to my trustees."



Specific legacy

A particular named item, for example a piece of jewellery or property. This is our recommended wording:

"I give _____ [insert name of object/asset] to Mid and North Powys Mind (registered charity number 1167840, to be applied for its general purposes and I declare that the receipt of the finance director or appropriate officer shall be a complete discharge to my trustees."

As a safeguard for the future, you may also like to add "if this charity does not exist or cannot be traced, the money can be given to a charity that supports people with mental health issues".

If you already have a Will...

You can add a 'codicil', which is a separate legal document altering or supplementing your existing Will. You will need to print out the codicil form (page 10) of the document and take it along to your solicitor. Your solicitor will then be able to take the necessary measures to ensure the document becomes legal.

Our promise to you

Mid and North Powys Mind pledge to maintain the following “donor charter” when working with gifts left to us through your Will...



- We understand that your family and loved ones come first
- We know it is a decision you will want to make in your own time. Your right to privacy will be respected and you will not be subjected to any form of pressure
- We respect your right to privacy and understand if you don't want to tell us about your decision, though we would like to have the opportunity to say thank you.
- We will communicate with honesty and comply with the law, answer any questions you have, and keep you up to date with our work
- We will handle any gifts you leave sensitively and respectfully. Your gift will be used in a way that preserves the dignity of the beneficiary and for the greatest advantage of our charitable objectives
- We understand if you change your mind about leaving us a gift in your Will

Whatever type of gift you'd like to leave Mid and North Powys Mind in your Will, it will help us plan for the future if you [inform us about your legacy](#) – if you wish to do so, please complete and return the [reply form on pages 9](#).

Thank you.

Gifts are absolutely vital to our work. Without them, Mid and North Powys Mind would be unable to continue providing vital information, support and advice to people who struggle with mental health issues... so please, [pass on this information pack to a friend, family member or colleague](#) who might also want to show how much they care by leaving a gift for Mid and North Powys Mind in their Will.

[Thank you for your support in this way.](#)

Reply form

If you would like Mid and North Powys Mind to know your intentions, please complete this form and return to us.

My Details

Mr / Mrs / Ms / Miss / Other: _____ (please circle)

First name: _____

Surname: _____

Address: _____

City: _____

Postcode: _____

Email: _____

Telephone: _____

Mobile: _____

My intentions

- I have already included Mid and North Powys Mind in my Will
- I intend to include Mid and North Powys Mind in my Will
- I would like you to call me about including Mid and North Powys Mind in my Will

My bequest

- A pecuniary legacy (fixed sum of £ _____) to Mid and North Powys Mind
- A residuary legacy to Mid and North Powys Mind
- A specific item (value of £ _____) to Mid and North Powys Mind

Other communications

- YES – I would like to receive a copy of Mid and North Powys Mind's Annual Report
- YES – please add my details to your mailing list to receive further news and updates
- NO – I do not wish to receive further information

Please return Mid and North Powys Mind, Crescent Chambers, South Crescent, Llandrindod Wells, LD1 5DH

Codicil form

Use this form to add **Mid and North Powys Mind** to your current Will. Fill it in and keep it safe with your Will. If you haven't yet made your Will, you won't need this form. Please note that witnesses cannot be beneficiaries in your Will or be married to anyone who is a beneficiary of your Will.

I (full name) _____ of (address) _____
_____ (postcode) _____

I declare this to be a first / second / third Codicil to my last Will (delete as appropriate). Dated (dd/mm/yy) ____/____/____

I give (please tick as appropriate)

- The following proportion of the residue of my estate: _____
- The following specific item(s), namely: _____
- The sum of £ _____

to Mid and North Powys (registered charity number 1167840), to be applied for its general purposes. I declare that the receipt of the finance director, or appropriate officer, shall be complete discharge to my trustees.

In all other respects, I confirm my Will and any other codicils.

Signed by: _____ Date: _____

In the presence of (witness one):

Sign: _____ date _____

Print name _____

Address _____

_____ postcode _____

Occupation _____

In the presence of (witness two):

Sign: _____ date _____

Print name _____

Address _____

_____ postcode _____

Occupation _____

4. Supporting Mid and North Powys Mind: In Memory

Mid and North Powys Mind can also accept “in memory” donations, so if you’d like to remember your loved one in this way, we would be grateful for your support...



Funeral Collections

- By asking friends and family for charity donations instead of flowers, you can greatly help Mid and North Powys Mind to continue its work. We can accept online donations, where people can donate directly and leave a message:

www.justgiving.com/midandnorthpowysmind

- Most funeral directors are willing to collect donations in lieu of flowers, handling the administration of these gifts and making sure they are passed to Mid and North Mind. Please contact us to request donation envelopes and we will ensure these reach your funeral director. Or they can register online at

<http://funeraldirectors.justgiving.com>

Events in memory

Why not create your own special occasion to remember your loved one and raise funds to support our charity? You could also encourage friends and family to undertake a bike ride, swim, sky dive or run in memory of your loved one. If you need support with your special memorial or in memory event, please contact us and we'll help you every step of the way.

Tribute Fund

If you would like to remember someone special by making an online donation or regular gift in their memory, perhaps consider an online tribute fund. This is an everlasting place to remember your loved one and celebrate their life. Family and friends can show their support by leaving messages and making donations. For more details, please visit

www.justgiving.com/en/remembling

5. Frequently Asked Questions (FAQ)

Can you help me write my Will?

Mid and North Powys Mind cannot help you write your Will, but there are many qualified solicitors who can. Please contact the Law Society (www.lawsociety.org.uk or 020 7242 1222)

Who should I appoint as an executor of my Will?

You can appoint a friend or a professional as your executor. The work involved can take a substantial amount of time, so if asking a friend, gain their agreement first. If you appoint a professional executor (solicitor, accountant, or even a bank) they can offer expert advice and assistance, but their fee will need to be paid through your estate.

When is a good time to make my Will?

The simple answer is now. Many people die without making a Will - leaving their loved ones in a difficult situation. By making a Will now, you can have the peace of mind that you have protected your estate and provided for your loved ones.

Why should I use a solicitor to write my Will?

Using a solicitor is the best way to make sure that your wishes are followed. Or if you want to search for a solicitor near you, the Law Society is a good place to start: www.lawsociety.org.uk; 020 7242 1222

How Will Mid and North Powys Mind use my gift?

When we receive your legacy gift, we will put it to good use wherever the need is greatest, supporting people experiencing mental health problems.

If I've left a gift to Mid and North Powys Mind in my Will, should I tell you?

We would like to know who our generous supporters are. It gives us the opportunity to acknowledge the important decision you have made. Letting us know also helps us to plan for the future and keep you informed about our ongoing work. Please complete the "Reply form" on page 9 of this information pack.

What happens if I change my mind?

You're under no obligation to leave a gift to Mid and North Powys Mind. You are free to change your mind at any time – just let us know so we can update our records.

6. Contact Us

If you have any questions,
or need more information,
please contact us.

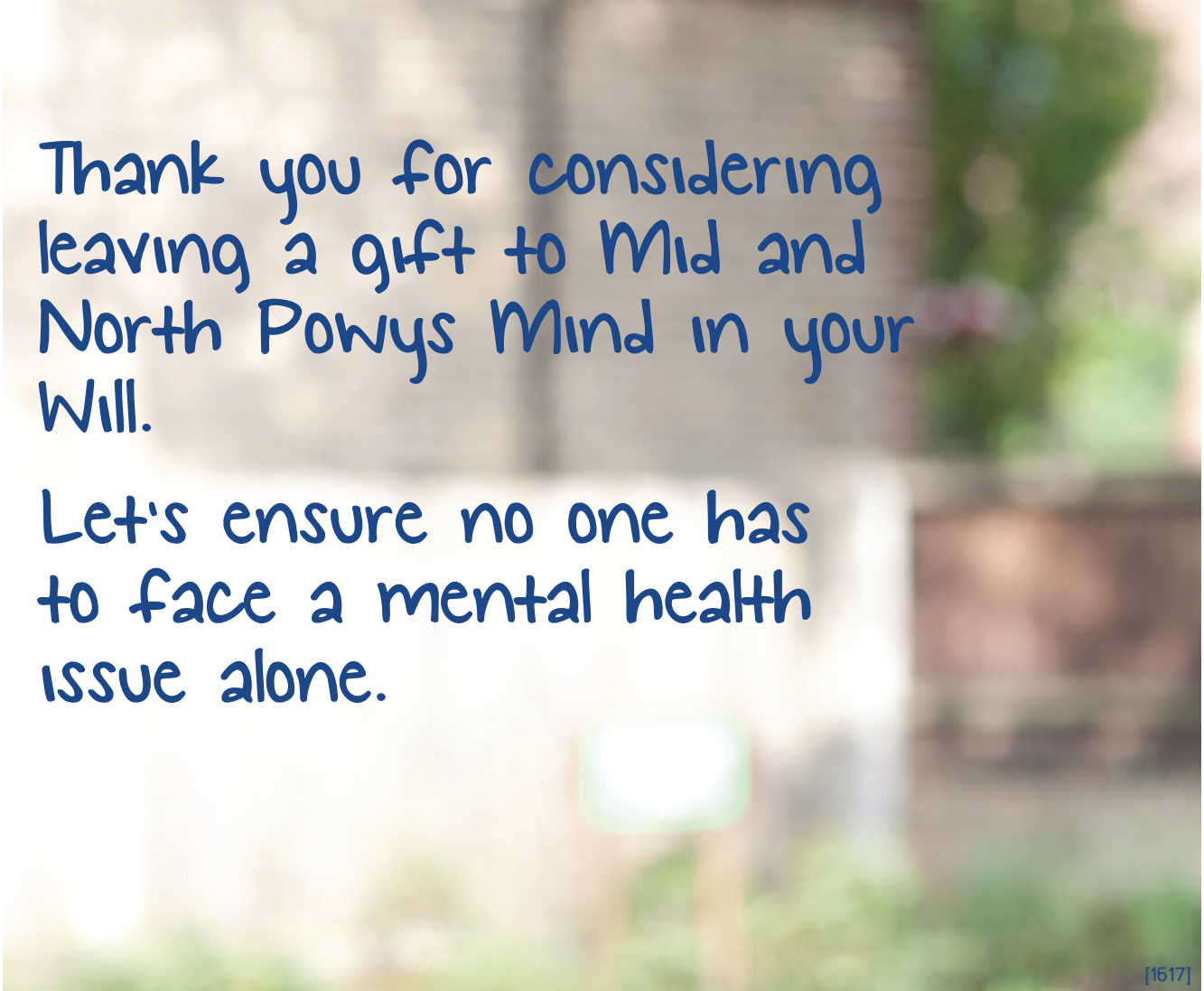
Becca Oakley
Mid and North Powys Mind
Crescent Chambers
South Crescent
Llandrindod Wells
Powys
LD1 5DH

Phone 01597 824411

Email admin@mnpmind.org.uk

www.mnpmind.org

Registered in England & Wales.
Company No: 10158044 | Charity No: 1167840



Thank you for considering
leaving a gift to Mid and
North Powys Mind in your
Will.

Let's ensure no one has
to face a mental health
issue alone.

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